

CAPABILITY STATEMENT

JW Strategic Advisors LLC provides specialized advisory and governance support in defense, cybersecurity, and advanced technology, backed by experience in over 70 mergers and acquisitions totaling \$6.4 billion. The firm delivers expert guidance on complex transactions, growth investments, and board-level oversight, combining strategic insight with operational rigor. Through disciplined analysis and deep understanding of risk, regulation, and execution, JW Strategic Advisors helps organizations align leadership and stakeholders to achieve mission success with precision and accountability.

CORE COMPETENCIES

Strategic Advisory Services

- Guides organizational strategy, growth planning, and performance optimization to improve mission outcomes.

Risk and Regulatory Strategy

- Assesses and mitigates operational, financial, and regulatory risks to ensure compliance and continuity.

Governance and Board Advisory

- Enhances board oversight, accountability, and decision-making effectiveness.

Mergers & Acquisitions (M&A) Advisory

- Provides end-to-end transaction support, including due diligence, valuation, negotiation, and integration planning.

Capital and Investment Advisory

- Advises on capital structuring, private equity, and investment execution to drive sustainable growth.

Market and Competitive Analysis

- Delivers insights on industry trends, market dynamics, and competitive positioning to inform decisions.

DIFFERENTIATORS

- Advised on 70+ mergers and acquisitions totaling over \$6.4 billion, demonstrating proven expertise in complex, high-value transactions.
- Possesses deep domain experience in defense, cybersecurity, and advanced technology, delivering informed, mission-driven advisory support.
- Applies a hands-on, results-oriented approach to strategy, governance, and risk management to achieve measurable performance outcomes.
- Trusted by boards, investors, and executive leadership for objective analysis, regulatory insight, and strategic decision support.
- Provides integrated advisory services spanning strategy, transactions, and capital planning to address complex organizational challenges with efficiency and alignment.
- Maintains a disciplined commitment to precision, clarity, and operational excellence, consistently driving successful client outcomes.

PRIMARY NAICS & PSC CODES

541611	541990	R408	R699
523940	611430	R410	R710
541618	813920	R423	
541690	R406	R499	



COMPANY SNAPSHOT

CAGE: 09S92 UEI: F82DG23GRNE6

Gov. Business POC: Jack Warnock

Phone: (610) 564-8456

E-Mail: jwarnock@jwstrategicadvisors.com

Address: 1107 Cymry Dr, Berwyn, Pennsylvania 19312

Work Area: Nationwide



PAST PERFORMANCE

JW Strategic Advisors provides strategic guidance in defense, cybersecurity, and national security through M&A, growth investments, and governance, with leadership overseeing 70+ transactions totaling \$6.4 B+ across Fortune 100, PE-backed, and early-stage companies.

Key Capabilities

- M&A and organizational growth advisory
- Board-level governance, risk oversight, and regulatory compliance
- Expertise in defense, cybersecurity, and advanced technology
- Leverage of industry networks (NDIA, DIU/NSIN, NVIDIA Inception VC Alliance, Silicon Catalyst)

Representative Board & Advisory Roles

- CW Thomas – Thermoform plastics (Board Director)
- Stash Global – Cybersecurity software (Board Director)
- Acceleration Systems – Network communications (Board Director)
- World Affairs Council of Philadelphia – International education (Board Director)

Executive & Corporate Leadership

- Co-founder: JW Strategic Advisors, Mclsaac Risk Solutions, Safeguard Scientifics
- Investor: Dellin Investments (VC & PE)
- M&A Advisor: W.H. Newbold's
- Managing Partner: Tatum – Philadelphia
- M&A Officer/CFO: Verizon, FTP Software, Thinking Machines, Towers Perrin
- CPA/M&A Advisor: Arthur Andersen

Impact

- Provides actionable guidance to boards and executives
- Strengthens governance, risk oversight, and strategic decision-making
- Delivers sustainable value in transactions and growth initiatives